

# The Sequoia Project is on FHIR®

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# Agenda

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    - ***The Sequoia Project® Healthcare Directory***
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## Business Context

# Sequoia FHIR Industry Activities

- The Sequoia Project
  - Member of the Argonaut Project; focused on Provider Directory
  - Co-author of IHE directory profiles
  - Member of Interoperability Standards Advisory ONC FACA
  - Member of ONC Healthcare Directory Technology and Use Cases Learning Communities
- eHealth Exchange
  - Coordinating Committee approved FHIR pilot, seeking Participants
  - Live with Pilot FHIR-based healthcare directory (as of Feb 7<sup>th</sup> 2017)
- Carequality
  - Live with The Sequoia Project<sup>®</sup> Healthcare Directory

# Sequoia Implementation Overview/Use Cases

- Sequoia has deployed the Argonaut Provider Directory specification
- Sequoia Project advocated for key use cases:
  - Endpoint discovery
  - Relationships between orgs and orgs
  - Relationships between people and orgs
  - Attributes required by eHealth Exchange and Carequality were added as an extension (discussed next)
  - Efficient retrieval of full directory contents

## Next Steps

- Carequality FHIR® Use Case
- eHealth Exchange Use Case
- Other?



## Technical Drill-Down



**The Sequoia Project®  
Healthcare Directory  
Implementation Guide**

# Standard FHIR® Directory Data (Org and Endpoint)

Name	Flags	Card.	Type
 Organization	I		DomainResource
 identifier	Σ I	0..*	Identifier
 active	?! Σ	0..1	boolean
 type	Σ	0..*	CodeableConcept
 name	Σ I	0..1	string
 alias		0..*	string
 telecom	I	0..*	ContactPoint
 address	I	0..*	Address
 partOf	Σ	0..1	Reference(Organization)
 contact		0..*	BackboneElement
 purpose		0..1	CodeableConcept
 name		0..1	HumanName
 telecom		0..*	ContactPoint
 address		0..1	Address
 endpoint		0..*	Reference(Endpoint)

Name	Flags	Card.	Type
 Endpoint			DomainResource
 identifier	Σ	0..*	Identifier
 status	?! Σ	1..1	code
 connectionType	Σ	1..1	Coding
 name	Σ	0..1	string
 managingOrganization	Σ	0..1	Reference(Organization)
 contact		0..*	ContactPoint
 period	Σ	0..1	Period
 payloadType	Σ	1..*	CodeableConcept
 payloadMimeType	Σ	0..*	code
 address	Σ	1..1	uri
 header		0..*	string

# Sequoia Extensions

- Purpose:
  - Implement additional fields to reduce connectivity costs and effort
  - Based on 10 years of production directory lessons learned
  - Included significant community guidance
- Version of the service
- Actor (initiator/responder)
- IHE ITI transactions
- Use cases supported
- Content details (generated/accepted)
- Purpose of use
- Role

## Example Directory Entry

```
<Organization>
  <!--The ID value is subject to change-->
  <id value="Organization-1"/>
  <meta>
    <versionId value="1"/>
    <lastUpdated value="2017-02-19T11:27:06-06:00"/>
  </meta>
  <!--This is the XCA/XCPD HomeCommunityID OID in URN format-->
  <identifier>
    <use value="official"/>
    <system value="http://www.hl7.org/oid"/>
    <value value="Org-Identifier"/>
  </identifier>
  <active value="Org-Status"/>
  <name value="Org-DisplayName"/>
  <alias value="Org-OtherNames"/>
  <!--The contact object is repeated for each person listed in
the directory-->
  <contact>
```

## Example Directory Entry (Cont.)

```
<partOf>  
  <Reference>  
    <!--Home Community ID of parent org, if any-->  
    <identifier>  
      <use value="official"/>  
      <type value="HCID"/>  
      <system value="http://www.hl7.org/oid"/>  
      <value value="1.2.3.4.1"/>  
    </identifier>  
  </Reference>  
</partOf>
```

## Example Directory Entry (Cont.)

```
<Endpoint>
  <!--Home Community ID-->
  <identifier>
    <use value="official"/>
    <type value="HCID"/>
    <system value="http://www.hl7.org/oid"/>
    <value value="Endpoint01-HomeCommunityID"/>
  </identifier>
  <!--Assigning Authority ID-->
  <identifier>
    <use value="official"/>
    <type type="AAID"/>
    <system value="http://www.hl7.org/oid"/>
    <value value="Endpoint01-AssigningAuthorityID"/>
  </identifier>
  <connectionType>
    <system value="http://hl7.org/fhir/subscription-channel-type"/>
    <code value="IHE-XCA"/>
  </connectionType>
  <name value="Endpoint01-DisplayName"/>
  <managingOrganization/>
  <address value="Endpoint01-URL"/>
  <payloadMimeType value="text/xml"/>
  <payloadType>
```

## Example Directory Entry (Cont.)

```
<payloadType>
  <coding>
    <system value="urn:oid:1.3.6.1.4.1.19376.1.2.3"/>
    <code value="Endpoint01-ContentTypesSupported"/>
  </coding>
</payloadType>
<extension url="https://sequoiaproject.org/StructureDefinition/Endpoint/main/1.3.6.1.4.1.19376.1.2.3" base="http://hl7.org/fhir/StructureDefinition/Endpoint" type="Extension">
  <extension url="Transaction">
    <valueString value="Endpoint01-SupportedTransactions"/>
  </extension>
  <!--Is this gateway an initiator or responder actor-->
  <extension url="Actor">
    <valueCodeableConcept>
      <coding>
        <system value="https://sequoiaproject.org/StructureDefinition/Endpoint/main/1.3.6.1.4.1.19376.1.2.3" base="http://hl7.org/fhir/StructureDefinition/Endpoint" type="Extension" />
        <value value="Responding Gateway"/>
      </coding>
    </valueCodeableConcept>
  </extension>
</extension>
```

## Example Directory Entry (Cont.)

```
<extension url="Version">
  <valueCodeableConcept>
    <coding>
      <system value="https://sequoiaproject.org/StructureDefinition/Endpoint/Version/1.0.0"/>
      <value value="2.0"/>
    </coding>
  </valueCodeableConcept>
</extension>
<!--Initiative specific list of use cases supported-->
<extension url="UseCases">
  <valueCodeableConcept>
    <coding>
      <system value="https://sequoiaproject.org/StructureDefinition/Endpoint/UseCases/1.0.0"/>
      <value value="Endpoint01-UseCasesSupported"/>
    </coding>
  </valueCodeableConcept>
</extension>
```

## Example Directory Entry (Cont.)

```
<!--PurposesOfUse Value Set for SAML header and/or access control-->
<extension url="PurposesOfUse">
  <valueCodeableConcept>
    <coding>
      <system value="https://sequoiaproject.org/StructureDefinition/Endpoint/PurposesOfUse/1.0.0"/>
      <value value="Endpoint01-PurposeOfUseAllowed"/>
    </coding>
  </valueCodeableConcept>
</extension>
<!--Roles Value Set for SAML header and/or access control-->
<extension url="Roles">
  <valueCodeableConcept>
    <coding>
      <system value="https://sequoiaproject.org/StructureDefinition/Endpoint/Roles/1.0.0"/>
      <value value="Endpoint01-RolesAllowed"/>
    </coding>
  </valueCodeableConcept>
</extension>
```



## Discussion

## For More Information

- [www.sequoiaproject.org](http://www.sequoiaproject.org)
- Argonauts
  - [http://argonautwiki.hl7.org/index.php?title=Main Page](http://argonautwiki.hl7.org/index.php?title=Main_Page)
- HL7 FHIR®
  - <http://wiki.hl7.org/index.php?title=FHIR>